

Q2 2021 HIGHLIGHTS



Bath & Body Works® FINANCIAL HIGHLIGHTS

\$1.7B
NET SALES

↑ 54%
SALES GROWTH
vs. 2019

\$431M
↑ 135% or \$247M
OPERATING INCOME
vs. 2019

U.S. and Canada Stores

\$1.23B
NET SALES

↑ 39%
SALES GROWTH
vs. 2019

Digital

\$407M
NET SALES

↑ 128%
SALES GROWTH
vs. 2019

International

\$67M
NET SALES

↑ 46%
SALES GROWTH
vs. 2019

Q3 2021 OUTLOOK

\$0.55 to \$0.60
EARNINGS PER SHARE

↑ 40% to 45%
SALES GROWTH
vs. 2019

↑ 100 to 150 bps
GROSS MARGIN RATE
vs. 2019

TOTAL L BRANDS (BBW AND VS) Q2 FINANCIAL HIGHLIGHTS

\$3.3B
NET SALES

↑ 14%
SALES GROWTH
vs. 2019

\$1.34
RECORD EPS



ANDREW MESLOW
Bath & Body Works CEO

“Anchored by our leadership position spanning key product categories, combined with our continued strong performance across channels and our growing, loyal customer base, Bath & Body Works is well positioned to continue delivering growth and profitability. As we look to the remainder of the year, we will continue to focus on executing our long-term growth strategy as a standalone business and driving value for shareholders.”

Any forward-looking statements made in this infographic are subject to the safe harbor statement found in Bath & Body Works' SEC filings and press releases.

The Company's second quarter 2021 earnings release and related financial information are available on its [website](#). Also available on the website is an investor presentation. All of the results included in this infographic are adjusted results and exclude the significant items as described in the second quarter 2021 press release.