

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE TO

(RULE 14d-100)

Tender Offer Statement Pursuant to Section 14(d)(1) or 13(e)(1) of  
the Securities Exchange Act of 1934

(Amendment No. 5)

INTIMATE BRANDS, INC.

(Name of Subject Company)

THE LIMITED, INC.

AND

INTIMATE BRANDS HOLDING CO., INC.

(Names of Filing Persons -Offerors)

CLASS A COMMON STOCK, PAR VALUE \$.01 PER SHARE

(Title of Class of Securities)

461156-101

(Cusip Number of Class of Securities)

Samuel P. Fried

The Limited, Inc.

P.O. Box 16000

Columbus, Ohio 43216

Telephone: (614) 415-7000

(Name, Address and Telephone Number of Person Authorized to Receive Notices  
and Communications on Behalf of Filing Persons)

Copies to:

Dennis S. Hersch

David L. Caplan

Davis Polk & Wardwell

450 Lexington Avenue

New York, New York 10017

Telephone: (212) 450-4000

CALCULATION OF FILING FEE

Transaction valuation\*

Amount of filing fee\*\*

\$1,539,613,818.75

\$141,644.47

\*Estimated solely for the purpose of calculating the filing fee, based on the product of (i) \$17.25, the average of the high and low prices of Intimate Brands Class A common stock as reported on the New York Stock Exchange on January 29, 2002 and (ii) the expected maximum number of shares of Class A common stock of Intimate Brands that may be acquired in the exchange offer and merger (including shares outstanding and vested stock options) to which this Tender Offer Statement relates.

\*\*0.0092% of the Transaction Value.

[X] Check box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: \$141,644.47

Filing Party: The Limited, Inc.

Form or Registration No.: Form S-4

Date Filed: February 5, 2002

[ ] Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

[X] third-party tender offer subject to Rule 14d-1.

[ ] issuer tender offer subject to Rule 13e-4.

[ ] going-private transaction subject to Rule 13e-3.

[ ] amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer. [ ]

Items 1 through 11.

This Amendment No. 5 ("Amendment No. 5") amends and supplements the Tender Offer Statement on Schedule T0 as initially filed on February 5, 2002 (as previously amended and as amended hereby, the "Schedule T0") by The Limited, Inc., a Delaware corporation ("The Limited"), and Intimate Brands Holding Co., Inc. ("IB Holdings"), a Delaware corporation and a wholly owned subsidiary of The Limited. This Schedule T0 relates to the offer by IB Holdings to exchange 1.046 shares of common stock, par value \$.50 per share, of The Limited for each outstanding share of Class A common stock, par value \$.01 per share, of Intimate Brands, Inc., a Delaware corporation ("Intimate Brands"), upon the terms and subject to the conditions set forth in the Prospectus, dated February 19, 2002, and in the related Letter of Transmittal, copies of which have been filed as Exhibits (a)(1) and (a)(2), respectively, to the Schedule T0 (which, together with any amendments or supplements thereto, collectively constitute the "Offer").

The supplemental information provided by The Limited on February 26, 2002 in connection with the Offer, a copy of which has been filed as Exhibit (a)(17) hereto, is incorporated herein by reference with respect to Items 1 through 11 of the Schedule T0.

Item 12. Exhibits.

Item 12 is hereby amended and supplemented by adding the following exhibits:

- (a)(17) Supplemental information provided by The Limited on February 26, 2002 in connection with the Offer (incorporated by reference to the filing on February 26, 2002 by The Limited pursuant to Rule 425 under the Securities Act of 1933).

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

THE LIMITED, INC.

By: /s/ V. Ann Hailey

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Name: V. Ann Hailey  
Title: Executive Vice President  
and Chief Financial Officer

INTIMATE BRANDS HOLDING CO., INC.

By: /s/ V. Ann Hailey

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Name: V. Ann Hailey  
Title: President