SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

OMB Number: 3235-0104 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person <sup>*</sup> <u>LIMITED BRANDS INC</u>										ate of Original Filed	
(Last) (First) (Middle)					(Check all applicable) Director X	10% Owner		(Mon	th/Day/Year)		
THREE LIMITED PARKWAY					Officer (give title C		Other (specify below)		6. Individual or Joint/Group Filing (Check Applicable Line)		
(Street)					belowy	belowy		X	Form filed b	y One Reporting Person	
COLUMBUS	OH	43230							Form filed b Reporting P	y More than One erson	
(City)	(State)	(Zip)									
Table I - Non-Derivative Securities Beneficially Owned											
1. Title of Security (Instr. 4)					Amount of Securities eneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)		4. Nature of Indirect Beneficial Ownership (Instr. 5)			
Common Stock, \$0.01 par value					16,845,607	Ι		by Limited Brands Store Operations, Inc.			
Common Stock, \$0.01 par value					701,900	I		by EXP Investments, Inc.			
Table II - Derivative Securities Beneficially Owned   (e.g., puts, calls, warrants, options, convertible securities)											
Expiration			2. Date Exerc Expiration D (Month/Day/	ate	3. Title and Amount of Secur Underlying Derivative Securi			ercise	5. Ownership Form:	(Instr. 5)	
			Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Deriva Securi	tive	Direct (D) or Indirect (I) (Instr. 5)		

Explanation of Responses:

**Remarks:** 

<u>/s/ Gail M. Stern, SVP</u> \*\* Signature of Reporting Person <u>05/12/2010</u> Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.