SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] <u>STRITZKE JERRY D</u>	2. Date of Event Requiring Statement (Month/Day/Year) 03/26/2004		3. Issuer Name and Ticker or Trading Symbol <u>LIMITED BRANDS INC</u> [LTD]					
(Last) (First) (Middle) MAST INDUSTRIES, INC. 3425 MORSE CROSSING			4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner X Officer (give title Other (specify below) CEO Mast Indus/SVP Prod&Sourc		er 04 cify 6. I	5. If Amendment, Date of Original Filed (Month/Day/Year) 04/01/2004 6. Individual or Joint/Group Filing (Check		
(Street) COLUMBUS OH 43219				Toucesour	1, 16		y One Reporting Person y More than One erson	
(City) (State) (Zip)								
Table I - Non-Deriv 1. Title of Security (Instr. 4)			ive Securities Beneficiall 2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownersh Form: Direct or Indirect ((Instr. 5)	ct (D) (Ins	ature of Indirect tr. 5)	Beneficial Ownership	
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)								
1. Title of Derivative Security (Instr. 4)	2. Date Exerc Expiration Da (Month/Day/Y	ate	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)		
Stock Option - Right to Buy	08/16/2003	08/16/2009	Common Stock, \$0.50 par value	18,832	22.4063	D		
Stock Option - Right to Buy	08/16/2003	08/16/2009	Common Stock, \$0.50 par value	33,930	21.2335	D		
Stock Option - Right to Buy	(1)	01/31/2010	Common Stock, \$0.50 par value	9,400	15.3438	D		
Stock Option-Right to Buy	(1)	02/05/2011	Common Stock, \$0.50 par value	18,900	19.4	D		
Stock Option - Right to Buy	(2)	05/13/2011	Common Stock, \$0.50 par value	100,000	16.35	D		
Stock Option-Right to Buy	(1)	02/04/2012	Common Stock, \$0.50 par value	30,000	17.75	D		
Stock Option - Right to Buy	(1)	02/03/2013	Common Stock, \$0.50 par value	35,000	12.66	D		
Stock Option - Right to Buy	(1)	02/02/2014	Common Stock, \$0.50 par value	35,000	18.74	D		

Explanation of Responses:

1. Option vests 25% per year beginning on the first anniversary of the date of grant.

2. Option vests 10% on the first, second and third anniversaries of the date of grant, 15% on the fourth anniversary, 20% on the fifth anniversary and 35% on the sixth anniversary. **Remarks:**

<u>By: Robert J. Tannous,</u> <u>Attorney-in-Fact</u>

08/04/2004

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.